

ANNEXURE II

SCRIP CODE : SCRIP NAME : **SRI NARAYAN RAJ KUMAR MERCHANTS LIMITED** SCRIP TYPE :- EQUITY(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON **30/09/2015**

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | AS A PERCENTAGE OF (A+B) | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE |
| (A) | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (A) | INDIVIDUALS/HINDU UNDIVIDED FAMILY | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B) | CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | BODIES CORPORATE | 11 | 824960 | 824960 | 16.57 | 16.57 | 0 | 0.00 |
| (D) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (E) | ANY OTHER | | | | | | | |
| | DIRECTORS & THEIR RELATIVES | 8 | 1881930 | 1881930 | 37.80 | 37.80 | 0 | 0.00 |
| | SOCIETIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | PARTNERSHIP FIRMS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | RBI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | EMP.WELFARE FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESOP/ESOS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (A) (1) | 19 | 2706890 | 2706890 | 54.37 | 54.37 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (A) | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

SCRIP CODE :

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SCRIP TYPE :- EQUITY

| | | | | | | | | |
|-----|--|----|---------|---------|-------|-------|---|------|
| (E) | ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES . PARTNERSHIP FIRMS EMP.WELFARE FUND TRUST ESOP/ESOS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | 19 | 2706890 | 2706890 | 54.37 | 54.37 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDINGS | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (A) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B) | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (E) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (F) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (G) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (H) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (I) | ANY OTHER FOREIGN FIN INST FOREIGN MUT.FUND F.F.I/BANKS STRESSED ASSET STABILISATION FUND STATE FIN. CORP. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

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SCRIP TYPE :- EQUITY

| | | | | | | | | | |
|-----|---|-----|---------|---------|--------|--------|---|------|--|
| (2) | NON-INSTITUTIONS | | | | | | | | |
| (A) | BODIES CORPORATE | 37 | 1380185 | 1380185 | 27.72 | 27.72 | 0 | 0.00 | |
| (B) | INDIVIDUALS | | | | | | | | |
| | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKE | 598 | 421700 | 192900 | 8.47 | 8.47 | 0 | 0.00 | |
| | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKE | 21 | 439120 | 180900 | 8.82 | 8.82 | 0 | 0.00 | |
| (C) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (D) | ANY OTHER | | | | | | | | |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | DIRECTORS & THEIR RELATIVES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | MARKET MAKER | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | NRI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | CLEARING MEMBERS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | HUF | 6 | 31005 | 26000 | 0.62 | 0.62 | 0 | 0.00 | |
| | NRIS/OCBS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | ESOP/ESOS/ESPS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | SUB-TOTAL (B) (2) | 662 | 2272010 | 1779985 | 45.63 | 45.63 | 0 | 0.00 | |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2) | 662 | 2272010 | 1779985 | 45.63 | 45.63 | 0 | 0.00 | |
| | TOTAL (A) + (B) | 681 | 4978900 | 4486875 | 100.00 | 100.00 | 0 | 0.00 | |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | | |
| 1 | PROMOTER AND PROMOTER GROUP | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| 2 | PUBLIC | 0 | 0 | 0 | N. A. | 0.00 | 0 | 0.00 | |
| | GRAND TOTAL (A) + (B) + (C) | 681 | 4978900 | 4486875 | N. A. | 100.00 | 0 | 0.00 | |

INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP CODE : SCRIP NAME : SRI NARAYAN RAJ KUMAR MERCHANTS LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 30/09/2015

| PARTLY PAID-UP SHARES:- | NUMBER OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY |
|--|---------------------------------|--|--|
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- D | 0 | 0.0000 | 0.0000 |
| OUTSTANDING CONVERTIBLE SECURITIES:- | NO. OF OUTSTANDING SECURITIES | AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- E | 0 | 0.0000 | 0.0000 |
| WARRANTS:- | NUMBER OF WARRANTS | AS A % OF TOTAL NUMBER OF WARRANTS | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- F | 0 | 0.0000 | 0.0000 |
| TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F) | 4978900 | N.A. | 100.000 |

SCRIP CODE : SCRIP NAME : SRI NARAYAN RAJ KUMAR MERCHANTS LIMITED SCRIP TYPE :- EQUITY
(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| SRL. NO. | NAME OF THE SHAREHOLDER | DETAILS OF SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|--|------------------------|-----------------------|--|-----------------|---|-------------------------|---|---------------------------------------|--|--|
| | | NUMBER OF SHARES HELD | AS A % OF GRAND TOTAL | NUMBER | AS A PERCENTAGE | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A) | NUMBER OF WARRANTS HELD | AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | UDAYACHAL LEASING AND EXPORTS LIMITED -AAACU0020B | 11000 | 0.22 | 0 | 0.00 | 0.00 | | | | | |
| 2 | BIHARIJI INFOTECH PVT LTD AACCB6399N | 12700 | 0.26 | 0 | 0.00 | 0.00 | | | | | |
| 3 | SUREKA TUBES INDUSTRIES PRIVATE LIMITED -AAACS7751F | 13900 | 0.28 | 0 | 0.00 | 0.00 | | | | | |
| 4 | ACHAL ESTATES PVT LTD AAFCA0938H | 18000 | 0.36 | 0 | 0.00 | 0.00 | | | | | |
| 5 | DEEPAK HOTELS PVT LTD AAACD0180F | 20000 | 0.40 | 0 | 0.00 | 0.00 | | | | | |
| 6 | QUALITY SYNTHETIC INDUSTRIES LIMITED -AAACQ0508Q | 25220 | 0.51 | 0 | 0.00 | 0.00 | | | | | |
| 7 | MAURIA UDYOG LIMITED AABCM9522F | 28530 | 0.57 | 0 | 0.00 | 0.00 | | | | | |
| 8 | S S K S ESTATES PVT LTD AAICS7949B | 30000 | 0.60 | 0 | 0.00 | 0.00 | | | | | |
| 9 | V K FLATS PRIVATE LIMITED AAACV0063H | 45610 | 0.92 | 0 | 0.00 | 0.00 | | | | | |
| 10 | BIHARIJI ISPAT UDYOG LIMITED AABCB0830D | 265000 | 5.32 | 0 | 0.00 | 0.00 | | | | | |
| 11 | BIHARIJI FANCY FIBRES AND FABRICS -LIMITED AAACB4279M | 355000 | 7.13 | 0 | 0.00 | 0.00 | | | | | |
| 12 | VISHNU KUMAR SUREKA AACHV3994E | 40000 | 0.80 | 0 | 0.00 | 0.00 | | | | | |
| 13 | NAVNEET KUMAR SUREKA AACHN0444F | 99000 | 1.99 | 0 | 0.00 | 0.00 | | | | | |
| 14 | AKHIL KUMAR SUREKA ABKPS2301R | 249230 | 5.01 | 0 | 0.00 | 0.00 | | | | | |
| 15 | NAVNEET KUMAR SUREKA ANWPS5531K | 252037 | 5.06 | 0 | 0.00 | 0.00 | | | | | |
| 16 | DEEPA SUREKA ANTPS8310F | 256010 | 5.14 | 0 | 0.00 | 0.00 | | | | | |
| 17 | VISHNU KUMAR SUREKA AATPS7024H | 259836 | 5.22 | 0 | 0.00 | 0.00 | | | | | |
| 18 | PREM LATA SUREKA APNPS0422C | 263577 | 5.29 | 0 | 0.00 | 0.00 | | | | | |
| 19 | DEEPANSHU SUREKA CKKPS0791J | 462240 | 9.28 | 0 | 0.00 | 0.00 | | | | | |
| | TOTAL | 2706890 | 54.37 | 0 | 0.00 | 0.00 | | | | | |

SCRIP CODE : SCRIP NAME : SRI NARAYAN RAJ KUMAR MERCHANTS LIMITED SCRIP TYPE :- EQUITY
(I) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|--|-----------------------|--|-------------------------|--|---------------------------------------|---|--|
| | | | | NUMBER OF WARRANTS HELD | AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | GUNMALA DISTRIBUTORS PRIVATE LIMITED -AACCG2762N | 292180 | 5.87 | | | | | |
| 2 | SANKLAP VINCOM PVT. LTD. AAMCS1711P | 190427 | 3.82 | | | | | |
| 3 | GAJMKTA MERCHANTS PVT.LTD. AACCG3833G | 127500 | 2.56 | | | | | |
| 4 | SAFFRON VINIMAY PRIVATE LIMITED -AAICS6650D | 122700 | 2.46 | | | | | |
| 5 | SRI KRISHNA CLOTH MERCHANTS PRIVATE LIMITED AAHCS3292A | 70700 | 1.42 | | | | | |
| 6 | APARNA COMMODITIES PRIVATE LIMITED -AAFCA2440N | 61579 | 1.24 | | | | | |
| 7 | SHRI MAHASATI INVESTMENTS LIMITED -AADCS8504M | 50000 | 1.00 | | | | | |
| | TOTAL | 915086 | 18.38 | | | | | |

(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS) (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|---|-----------------------|--|-------------------------|--|---------------------------------------|---|--|
| | | | | NUMBER OF WARRANTS HELD | AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | GUNMALA DISTRIBUTORS PRIVATE LIMITED -AACCG2762N | 292180 | 5.87 | | | | | |
| | TOTAL | 292180 | 5.87 | | | | | |

SCRIP CODE : SCRIP NAME : SRI NARAYAN RAJ KUMAR MERCHANTS LIMITED SCRIP TYPE :- EQUITY
 (I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} | PROMOTER/PROMOTER GROUP /PUBLIC |
|----------|-------------------------|----------------------------|--|---------------------------------|
| | NOT APPLICABLE | N.A. | N.A. | |

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| SRL. NO. | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|---|---------------------------|---|--|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| SRL. NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRS, DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|-----------------------|---|---|--|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |